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Proposed Attorneys for Chapter 11 Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
(SACRAMENTO DIVISION)**

In re:

MATTERHORN GROUP, INC.,

Debtor.

VITAFREZE FROZEN CONFECTIONS,
INC.,

Debtor.

DELUXE ICE CREAM COMPANY,

Debtor.

- ☒ Affects ALL DEBTORS
☐ Affects only MATTERHORN GROUP, INC.
☐ Affects only VITAFREZE FROZEN
CONFECTIONS, INC.
☐ Affects only DELUXE ICE CREAM COMPANY

[Proposed] Lead Case No. 10-39672 (MSM)
[Proposed] Jointly Administered with Case
Nos. 10-39664 (MSM), and 10-39670 (MSM).¹

DC No. LNB-1

Chapter 11 Cases

AMENDED CERTIFICATE OF SERVICE

Hearing:

Date: TBD

Time: TBD

Place: Department A
Judge Michael S. McManus
Courtroom No. 28
Floor No. 7
Robert T. Matsui Courthouse
501 I Street
Sacramento, CA 95814

¹ Motion for Joint Administration pending.

PROOF OF SERVICE
STATE OF CALIFORNIA, COUNTY OF LOS ANGELES

I am an employee in the County of Los Angeles, State of California. I am over the age of 18 and am not a party to the within action; my business address is: 10250 Constellation Blvd. Suite 1700, Los Angeles, California 90067.

On July 27, 2010, I served the foregoing document(s) described as

NOTICE OF DEBTORS' EMERGENCY MOTION FOR AN ORDER (1) AUTHORIZING THE DEBTORS' USE OF CASH COLLATERAL ON AN INTERIM BASIS PENDING A FINAL HEARING, (2) SCHEDULING A FINAL HEARING, (3) AUTHORIZING THE DEBTORS' CONTINUED USE OF CERTAIN PORTIONS OF THE DEBTORS' CASH MANAGEMENT SYSTEM, AND (4) AUTHORIZING THE MAINTENANCE OF THE DEBTORS' EXISTING BANK ACCOUNTS FOR AN INTERIM PERIOD

DEBTORS' EMERGENCY MOTION FOR AN ORDER (1) AUTHORIZING THE DEBTORS' USE OF CASH COLLATERAL ON AN INTERIM BASIS PENDING A FINAL HEARING, (2) SCHEDULING A FINAL HEARING, (3) AUTHORIZING THE DEBTORS' CONTINUED USE OF CERTAIN PORTIONS OF THE DEBTORS' CASH MANAGEMENT SYSTEM, AND (4) AUTHORIZING THE MAINTENANCE OF THE DEBTORS' EXISTING BANK ACCOUNTS FOR AN INTERIM PERIOD

MEMORANDUM OF POINTS AND AUTHORITIES IN SUPPORT OF THE DEBTORS' EMERGENCY MOTION FOR AN ORDER (1) AUTHORIZING THE DEBTORS' USE OF CASH COLLATERAL ON AN INTERIM BASIS PENDING A FINAL HEARING, (2) SCHEDULING A FINAL HEARING, (3) AUTHORIZING THE DEBTORS' CONTINUED USE OF CERTAIN PORTIONS OF THE DEBTORS' CASH MANAGEMENT SYSTEM, AND (4) AUTHORIZING THE MAINTENANCE OF THE DEBTORS' EXISTING BANK ACCOUNTS FOR AN INTERIM PERIOD

DECLARATION OF JENNIFER K. LOVING IN SUPPORT OF DEBTORS' EMERGENCY MOTION FOR AN ORDER (1) AUTHORIZING THE DEBTORS' USE OF CASH COLLATERAL ON AN INTERIM BASIS PENDING A FINAL HEARING, (2) SCHEDULING A FINAL HEARING, (3) AUTHORIZING THE DEBTORS' CONTINUED USE OF CERTAIN PORTIONS OF THE DEBTORS' CASH MANAGEMENT SYSTEM, AND (4) AUTHORIZING THE MAINTENANCE OF THE DEBTORS' EXISTING BANK ACCOUNTS FOR AN INTERIM PERIOD

DECLARATION OF ANDREW DE CAMARA IN SUPPORT OF DEBTORS' EMERGENCY MOTION FOR AN ORDER (1) AUTHORIZING THE DEBTORS' USE OF CASH COLLATERAL ON AN INTERIM BASIS PENDING A FINAL HEARING, (2) SCHEDULING A FINAL HEARING, (3) AUTHORIZING THE DEBTORS' CONTINUED USE OF CERTAIN PORTIONS OF THE DEBTORS' CASH MANAGEMENT SYSTEM, AND (4) AUTHORIZING THE MAINTENANCE OF THE DEBTORS' EXISTING BANK ACCOUNTS FOR AN INTERIM PERIOD

DECLARATION OF TODD M. ARNOLD, ESQ. IN SUPPORT OF DEBTORS' EMERGENCY MOTION FOR AN ORDER (1) AUTHORIZING THE DEBTORS' USE OF CASH COLLATERAL ON AN INTERIM BASIS PENDING A FINAL HEARING, (2) SCHEDULING A FINAL HEARING, (3) AUTHORIZING THE DEBTORS' CONTINUED USE OF CERTAIN PORTIONS OF THE DEBTORS' CASH MANAGEMENT SYSTEM, AND (4) AUTHORIZING THE MAINTENANCE OF THE DEBTORS' EXISTING BANK ACCOUNTS FOR AN INTERIM PERIOD

EXHIBITS RE: DEBTORS' EMERGENCY MOTION FOR AN ORDER (1) AUTHORIZING THE DEBTORS' USE OF CASH COLLATERAL ON AN INTERIM BASIS PENDING A FINAL HEARING, (2) SCHEDULING A FINAL HEARING, (3) AUTHORIZING THE DEBTORS' CONTINUED USE OF CERTAIN PORTIONS OF THE DEBTORS' CASH MANAGEMENT SYSTEM, AND (4) AUTHORIZING THE MAINTENANCE OF THE DEBTORS' EXISTING BANK ACCOUNTS FOR AN INTERIM PERIOD

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1 on the interested parties in this action by placing a true copy thereof enclosed in a sealed envelope
2 with postage thereon fully prepaid in the United States mail at Los Angeles, California, addressed
as follows:

3 See Attached Service List:

4 X (By Federal Express/Overnight Mail) I caused such envelope to be delivered by Federal
Express (or Express Mail), next business day delivery to the offices of those so designated on
5 the attached list. Executed on July 27, 2010, at Los Angeles, California.

6 X (Federal) I declare that I am an employee in the offices of a member of the State Bar of this
Court at whose direction the service was made. I declare under penalty of perjury under the
7 laws of the State of California that the above is true and correct.

8
9 /s/ Lourdes Cruz
Lourdes Cruz

Matterhorn, et al.
File No. 4077
RSN

Tania Moyron
Willoughby & Paseuzzi LLP
400 Capitol Mall, Suite 1450
Sacramento, CA 95814

Office of the United States Trustee
501 I Street
Sacramento, CA 95814-7306

MATTERHORN GROUP, INC.,
Cold Storage Vendors

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Unit 94
PO Box 4500
Salem, OR 97208

Americold,
Attn: Ronald B. Hutchison, CFO
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Atlanta, GA 30328

US Cold Storage
Cher Raderchak
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Dallas, TX 75284

US Cold Storage
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Voorhees, NJ 08043

Nordic Cold Storage
Claudia Crawford
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Nordic Cold Storage
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James Reits, Executive VP and CFO
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Matterhorn, et al.
File No. 4077
Secured Creditors - Consolidated

KeyBank National Association
702 W. Idaho Street
Boise, ID 83702

Berry Plastics Technical Services, Inc
1371 Chillicothe Road
Aurora, OH 44202

Norse Dairy Systems, LLC
1740 Joyce Avenue
Columbus, OH 43219

Wells Fargo Bank, NA
300 Tri-State Intl, Suite 400
Lincolnshire, IL 60069

Boise Office Equipment
Attn: Director/Officer/Legal Counsel
330 N. Ancestor Pl, No 100
Boise, ID 83704

KeyBank, N.A.
Attn: Paul N. Harris, EVP Gral Counsel,
Secretary
127 Public Square
Cleveland, OH 44114

Berry Plastics Corporation
Attn: Ira G. Boots, Chair
and CEO/Jim Kratochvil, CEO
P.O. Box 959
Evansville, IN 47706-0959

Norse Dairy Systems, LLC
Attn: Ct Corporation System (Agent)
1300 E. 9th Street
Cleveland, OH 44114

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Attn: James M. Strother,
EVP, Gral Counsel
420 Montgomery Street
San Francisco, CA 94163

KeyBank, N.A.
Attn: Thomas E. Nadon
Asset Recovery Group-MS WA-31-18-0311
601 108th Avenue, NE, 3rd Floor
Bellevue, WA 98009-9027

KeyBank, N.A.
c/o Randy Peterman
Moffatt, Thomas, Barrett, Rock & Fields
101 S Capitol Blvd, 10th Floor
Boise, ID 83701-0829

20 Largest
DeLuxe

QCS Purchasing LLC
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Chicago, IL 60677-2005

Garrett & Associates
PO Box 980362
Park City, UT 84098-0362

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Fifth Third Bank
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Cincinnati, OH 45263-3485

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Portland, OR 97208-4500

Permacold Engineering, Inc.
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Denali Ingredients, LLC
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Surrey, BC V4A 9V1

Transilwrap Company, Inc.
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Portland General Electric
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Portland, OR 97208-4438

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Corrugated Container Division
File # 1245
San Francisco, CA 94160

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Accounts Receivables dept
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Yonkers, NY 10701

Mohawk Plastics
DBA AMPac
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Cincinnati, OH 45269

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Le Mars, IA 51031

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Seattle, WA 98124-1623

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Dallas, TX 75267-1729

Univar USA Inc
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Los Angeles, CA 90074-6019

Burd & Fletcher
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Kansas City, MO 64187-9485

20 Largest
Vitafreze

Norse Dairy Systems
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Chicago, IL 60603

Foster Farms
Dept 33369
PO BOX 44000
San Francisco, CA 94144-3369

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Vernon, CA 90058

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Fresno, CA 93718

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20 Largest
Matterhorn

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